

Subcontractor Underwriting Risk Evaluation (SURE)

Subcontractor Qualifications

Form 1300a

The Austin Commercial, L.P. (ACLP) **SURE Program** qualifies subcontractors to work for ACLP without being required to furnish payment and performance bonds. Subcontractors must demonstrate they have the financial resources and capacity similar to that which is demonstrated to their own surety. This sensitive information is not disclosed to any person or entity other than those who have a need to review it for our qualification process.

If the pre-qualification review of your company does not meet the requirements established for the proposed subcontract award, Subcontractor hereby agrees that payments to major sub-subcontractors and suppliers will be made directly by Austin Commercial. These payments will be accomplished via the current payment process system of Textura. Subcontractor will provide an approved schedule of values (SOV) for the selected sub-subcontractors and suppliers that will be incorporated into Subcontractor's approved SOV. Subcontractor will be required to approve each payment request for sub-subcontractors and suppliers. Subcontractor will execute a contingent assignment for selected sub-subcontractors and suppliers. In limited cases, Subcontractor will agree to execute a parental guaranty and/or letter of credit.

Subcontractors desiring to bid work for ACLP must submit the information listed below either by:

- (1) Mail to Attention SURE Manager, Risk Management Services, 3535 Travis, Suite 300, Dallas, Texas 75204-1466, marked "confidential"
- (2) Fax to 214-224-4366 (*confidential fax site*), or (3) E-mail to rms@austin-ind.com

Company Name (including DBA): _____

Federal Tax ID (FEIN): _____ Website: _____

Address: _____

Date: _____ Company Phone: _____

1. **ATTACH** the Company's past two year-end financial statements, including the balance sheet, income statement, and notes to financials (if CPA-prepared). If the last fiscal year end is over six month's old, include the Company's most recent internal financial statements. If consolidated company financials are provided, a parental guarantee may be required.
2. **ATTACH** current work-in-progress schedule/backlog, or list of current projects/amounts.
3. **ATTACH** owner, general contractor, subcontractor, and supplier references.
4. **ATTACH** a description of the three largest projects/amounts completed in the last five years.

Largest project ever awarded \$ _____ Average project size \$ _____

Preferred project size \$ _____

5. Internal Financial Officer _____ Email _____

Outside Accountant _____

6. Owner Name _____ % of Ownership _____

Continuity Plan in case of death or disability of principals (attach) _____

7. Primary Bank _____ Officer _____

8. Line of Credit \$ _____ Current Amount Available \$ _____

9. Current lawsuits, defaults, claims, liens, arbitration or pending actions in excess of \$25,000

Or, similar actions or bankruptcies against principals _____ If so, attach details.

10. Surety _____

Estimated limits: Single \$ _____ Aggregate \$ _____

INCOMPLETE SUBMISSIONS ARE NOT PROCESSED